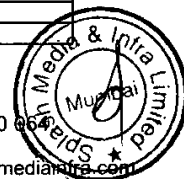


**AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2012**

| (Rs. In Lakhs)                        |  |  |  |  |                                       |
|---------------------------------------|--|--|--|--|---------------------------------------|
| Sr. No.                               | Particulars  | Quarter Ended<br>31.03.2012<br>(Unaudited) | Quarter Ended<br>31.12.2011<br>(Unaudited) | Quarter Ended<br>31.03.2011<br>(Unaudited) | Year Ended<br>31.03.2012<br>(Audited) |
| 1                                     | <b>Income From Operations</b>  |  |  |  |                                       |
|                                       | (a) Income from Operations   | -  | 6.32                                       | 433.55                                     | 535.45                                |
|                                       | (b) Other operating Income   | 6.18                                       | 17.31                                      | -  | 62.88                                 |
|                                       | <b>Total Income from Operations (net)</b>  | <b>6.18</b>                                | <b>23.63</b>                               | <b>433.55</b>                              | <b>158.79</b>                         |
| 2                                     | <b>Expenditure</b>   |  |  |  |                                       |
|                                       | a. Job Work expenses   | -  | -  | 98.00                                      | 170.96                                |
|                                       | b. Direct exp. for Construction of bungalows   | -  | -  | 296.07                                     | 291.98                                |
|                                       | c. Employee benefits expenses  | 4.16                                       | 3.39                                       | 4.20                                       | 17.72                                 |
|                                       | d. Depreciation & Amortisation expenses  | 0.01                                       | 0.01                                       | 0.23                                       | 0.28                                  |
|                                       | e. Other Expenses  | 3.26                                       | 2.24                                       | 1.91                                       | 11.29                                 |
|                                       | <b>Total Expenses</b>  | <b>7.43</b>                                | <b>5.63</b>                                | <b>400.41</b>                              | <b>492.23</b>                         |
| 3                                     | Profit from Operations before Other Income, Finance Cost and Exceptional Items (1-2)   | (1.25)                                     | 18.00                                      | 33.14                                      | 43.22                                 |
| 4                                     | Other Income   | 3.65                                       | 4.75                                       | 6.43                                       | 35.62                                 |
| 5                                     | Profit from ordinary activities before Finance Cost and Exceptional Items (3+4)        | 2.40                                       | 22.75                                      | 39.57                                      | 78.84                                 |
| 6                                     | Finance Costs  | 1.26                                       | 3.83                                       | 1.86                                       | 4.88                                  |
| 7                                     | Profit from ordinary activities after Finance Costs but before Exceptional Items (5-6) | 1.15                                       | 18.91                                      | 37.71                                      | 73.96                                 |
| 8                                     | Exceptional Items  | -  | -  | -  | -                                     |
| 9                                     | Profit/(Loss) from ordinary activities before Tax (7+8)                                | 1.15                                       | 18.91                                      | 37.71                                      | 73.96                                 |
| 10                                    | Tax Expenses (incl'd prior period)   | 31.72                                      | -  | 21.33                                      | 22.19                                 |
| 11                                    | Profit/(Loss) from Ordinary activities After Tax (9-10)                                | (30.58)                                    | 18.91                                      | 16.38                                      | 51.77                                 |
| 12                                    | Extraordinary Items (Net of Tax)   | -  | -  | -  | -                                     |
| 13                                    | <b>Net Profit / (Loss) for the period (11-12)</b>                                      | <b>(30.58)</b>                             | <b>18.91</b>                               | <b>16.38</b>                               | <b>51.77</b>                          |
| 14                                    | Paid-up Equity Share Capital (Face Value Re. 1/- Each)                                 | 937.20                                     | 937.20                                     | 937.20                                     | 937.20                                |
| 15                                    | Reserve excluding revaluation reserves   | -  | -  | -  | 234.05                                |
| 16                                    | Earning per Share (Basic and diluted)*   | (0.03)*                                    | 0.02*                                      | 0.02*                                      | 0.07                                  |
|                                       | * Not Annualised   |  |  |  | 0.06                                  |
| <b>PART II</b>                        |  |  |  |  |                                       |
| <b>A PARTICULARS OF SHAREHOLDINGS</b> |  |  |  |  |                                       |
| 1                                     | <b>Public Shareholding</b>   |  |  |  |                                       |
|                                       | -Number of Shares  | 89,120,000                                 | 89,120,000                                 | 89,120,000                                 | 89,120,000                            |
|                                       | - Percentage of shareholding   | 95.09%                                     | 95.09%                                     | 95.09%                                     | 95.09%                                |
| 2                                     | <b>Promoter &amp; Promoter Group Shareholding</b>                                      |  |  |  |                                       |
| a)                                    | <b>Pledged / Encumbered</b>  |  |  |  |                                       |
|                                       | -Number of Shares  | -  | -  | -  | -                                     |
|                                       | Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | -  | -  | -  | -                                     |
|                                       | Percentage of Shares (as a % of the total share capital of the Company)                | -  | -  | -  | -                                     |
| b)                                    | <b>Non-Encumbered</b>  |  |  |  |                                       |
|                                       | -Number of Shares  | 4,600,000                                  | 4,600,000                                  | 4,600,000                                  | 4,600,000                             |
|                                       | Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | 100.00%                                    | 100.00%                                    | 100.00%                                    | 100.00%                               |
|                                       | Percentage of Shares (as a % of the total share capital of the Company)                | 4.91%                                      | 4.91%                                      | 4.91%                                      | 4.91%                                 |
| <b>B INVESTOR COMPLAINTS</b>          |  |  |  |  |                                       |
|                                       | Particulars  | 3 months ended (31/03/2012)                |  |  |                                       |
|                                       | Pending at the beginning of the quarter  | 0  |  |  |                                       |
|                                       | Received during the quarter  | 0  |  |  |                                       |
|                                       | Disposed of during the quarter   | 0  |  |  |                                       |
|                                       | Remaining unresolved at the end of the quarter   | 0  |  |  |                                       |

**Regd. Office :** Pyarelal Building, Near Infant Jesus School, Chincholi Bunder Road, Malad (W), Mumbai-400 064

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STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST MARCH, 2012

| Particulars                                | Year Ended<br>31.03.2012<br>(Audited) | Year Ended<br>31.03.2011<br>(Audited) |
|--|---------------------------------------|---------------------------------------|
| <b>Equity &amp; Liabilities</b>            |                                       |                                       |
| <b>1. Shareholders' funds</b>              |                                       |                                       |
| (a) Share Capital                          | 937.20                                | 937.20                                |
| (b) Reserves and Surplus                   | 234.05                                | 188.68                                |
| <b>Sub-total - Shareholders' fund</b>      | <b>1171.25</b>                        | <b>1125.88</b>                        |
| <b>2. Non - Current Liabilities</b>        |                                       |                                       |
| (a) Deferred Tax Liabilities (Net)         | 1.05                                  | 1.11                                  |
| (b) Other Long term liabilities            | 2.98                                  |                                       |
| <b>Sub-total - Non-current liabilities</b> | <b>4.03</b>                           | <b>1.11</b>                           |
| <b>3. Current Liabilities</b>              |                                       |                                       |
| (a) Short - Term Borrowings                | 6.85                                  | 290.60                                |
| (b) Trade Payables                         | 27.73                                 | 3.76                                  |
| (c) Other Current Liabilities              | 2.09                                  | 59.40                                 |
| (d) Short - Term Provisions                | 53.28                                 | 42.51                                 |
| <b>Sub-total - Non-current liabilities</b> | <b>89.96</b>                          | <b>396.26</b>                         |
| <b>Total- Equity and Liabilities</b>       | <b>1265.24</b>                        | <b>1523.25</b>                        |
| <b>Assets</b>                              |                                       |                                       |
| <b>1. Non - Current Assets</b>             |                                       |                                       |
| (a) Fixed Assets                           | 3.58                                  | 26.83                                 |
| (b) Long-Term Loans & Advances             | 367.71                                | 108.70                                |
| (c) Other Non-current Assets               | 609.03                                | 578.22                                |
| <b>Sub-total - Non-current assets</b>      | <b>980.33</b>                         | <b>713.75</b>                         |
| <b>2. Current Assets</b>                   |                                       |                                       |
| (a) Trade Receivables                      | 0.00                                  | 6.81                                  |
| (b) Cash and Cash equivalents              | 77.89                                 | 523.83                                |
| (c) Short - Term Loans and Advances        | 206.80                                | 278.38                                |
| (d) Other Current Assets                   | 0.22                                  | 0.47                                  |
| <b>Sub-total - Current assets</b>          | <b>284.91</b>                         | <b>809.50</b>                         |
| <b>Total- Assets</b>                       | <b>1265.24</b>                        | <b>1523.25</b>                        |

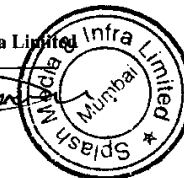
Notes:

- 'Other Operating Income' includes contract penalty income of Rs. 6.18 Lacs, Rs. 17.31 Lacs and Rs. 62.88 Lacs for the quarter ended 31st March, 2012, quarter ended 31st Dec., 2011 and for the year ended 31st March, 2012 respectively.
- The Board at its meeting on 5th June, 2012 considered and recommended a dividend @ 2% i.e. Re 0.02 per equity share on F.V. of Re. 1/- each for the financial year 2011-12.
- The above results were reviewed by the Audit Committee of the Board of Directors in their meeting held on 5th June, 2012.
- Results are based on the basis of audit done by Statutory Auditors.
- The previous periods figures have been regrouped wherever necessary.
- There were no investor complaints pending at the beginning and at the end of Quarter.

Place : Mumbai  
Date : 05.06.2012

For Splash Media & Infra Limited

Director



Regd. Office : Pyarelal Building, Near Infant Jesus School, Chincholi Bunder Road, Malad (W), Mumbai-400 064.

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