



# LUHARUKA MEDIA & INFRA LIMITED

A-301, Hetal Arch, Opp. Natraj Market, S.V. Road, Malad (West), Mumbai – 400064.

Tel No.: 022- 6894-8500/08/09 Fax: 022-2889 2527

E-mail : [info@luharukamediainfra.com](mailto:info@luharukamediainfra.com) ; URL: [www.luharukamediainfra.com](http://www.luharukamediainfra.com)

CIN: L65100MH1987PLC044094

**Ref No: LMIL/SEC/2025-26/06**

**Date: April 16, 2025**

To,  
**BSE Limited,**  
P.J. Tower,  
Dalal Street, Fort,  
Mumbai – 400 001  
**Scrip Code: 512048**

Dear Sir/Madam,

**Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended March 31, 2025.**

With reference to the Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, Mrs. Ramadevi Satish Venigalla, Practicing Company Secretary, has undertaken the Reconciliation of Share Capital Audit in respect of Equity Shares of the Company for the quarter ended March 31, 2025 and has submitted a certificate to us.

We are enclosing a copy of the said Certificate dated April 15, 2025.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,  
**For Luharuka Media & Infra Limited**

**Ankur Agrawal**  
**Managing Director**  
**DIN: 06408167**

**Encl: as above**



To,  
The Board of Directors  
Luharuka Media & Infra Limited  
A-301, Hetal Arch,  
Opposite Natraj Market, S. V. Road,  
Malad (West), Mumbai - 400064

Dear Sir/Madam,

**Subject: Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 Reconciliation of Share Capital Audit Report**

I, have examined the Register of Members, beneficiary details furnished by the Depositories and other relevant books, records, documents and register maintained by M/s. Luharuka Media & Infra Limited (CIN: L65100MH1987PLC044094) having its Registered Office at A-301, Hetal Arch, Opposite Natraj Market, S. V. Road, Malad (West), Mumbai - 400064 (hereinafter referred to as 'The Company') and its Registrar and Share Transfer Agents M/s. Adroit Corporate Services Pvt. Ltd. having office at 17-20, Jafferbhoy Industrial Estate, 1st floor, Makhwana Road, Marol, Andheri (East), Mumbai -400059, Maharashtra for the purpose of issuing this certificate in accordance with Regulation 76 (1) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification and examination as considered necessary, I hereby certify the information stated in the enclosed Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2025 to be true and correct.

  
Ramadevi Satish Venigalla  
Practicing Company Secretary



C.P. No.: 17889  
FCS No.: 7345  
UDIN: F007345G000116674  
Peer Review Cer.No.2058/2022

Place: Mumbai  
Dated: 15<sup>th</sup> April 2025



**ANNEXURE TO RECONCILIATION OF SHARE CAPITAL AUDIT REPORT OF LUHARUKA MEDIA & INFRA LIMITED FOR THE QUARTER ENDED MARCH 31, 2025**

1	For Quarter ended	March 31, 2025	
2	ISIN	INE195E01020	
3	Face Value	Re.1/- per share	
4	Name of the Company	Luharuka Media & Infra Limited	
5	Registered Office Address	A-301, Hetal Arch, Opposite Natraj Market, S. V. Road, Malad (West), Mumbai - 400064	
6	Correspondence Address	Same as above	
7	Telephone & Tele Fax Nos.	Telephone No. 022-6894 8508/09; Fax No.: 022-2889 2527	
8	Email Address	<a href="mailto:info@luharukamediainfra.com">info@luharukamediainfra.com</a>	
9	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited	
		Number of Shares	% of total issued Capital
10	Issued capital	18,74,40,000	100.00
11	Listed Capital	18,74,40,000	100.00
12	Held in dematerialized form in CDSL	12,88,92,700	68.76
13	Held in dematerialized form in NSDL	5,85,47,280	31.24
14	Physical	20	0.00
15	Total No. of shares (12+13+14)	18,74,40,000	100.00

16. Reason for difference if any, between (10&11), (10&15) and (11&15) - NIL

17. Certifying the details of changes in share capital during the quarter under consideration as per Table given below:

Particulars*	No. of Shares	Applied/ Not Applied For Listing	Listed on stock exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for SE (Specify names)
Nil						

\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).





18. Register of Members is updated (Yes/No) : Yes  
If no, updated up to which dates
19. Reference of previous quarter with regard to excess dematerialized shares, if any : Not applicable
20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? if not : Not applicable  
reason why?
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

Total no. of demat request	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22	Name, Telephone & Fax Nos. of the Compliance Officer of the Company	Nishi M Shah Telephone No. 022-6894 8508/09; Fax No.: 022-2889 2527
23	Name, Address Telephone & Fax No., Regn. No. of the Auditor.	Ramadevi Satish Venigalla [Practicing Company Secretary] F.No. 501/502, Darshana Apartment, 2 <sup>nd</sup> Nadiadwala Colony, S. V. Road, Malad (W), Mumbai -400064 M; +91 9833947810 CP No.: 17889 FCS No.: 7345
24	Appointment of common agency for share registry work. (if yes, name & address)	Adroit Corporate Services Pvt.Ltd. 17-20, Jafferbhoy Industrial Estate, 1st floor, Makhwana Road, Marol, Andheri (East), Mumbai -400059, Maharashtra Tel.: 022-42270400; Fax No.: 022-28503748 Email :info@adroitcorporate.com

25. Any other details that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.): No





**Note:** During the quarter, the Company has obtained in principle approval from Stock Exchange, i.e. BSE Limited for issue and allotment of 9,44,60,000 Share Warrants, convertible into Equity Shares on Preferential basis to the persons belonging to Promoter and Non - Promoter Category on 19<sup>th</sup> March 2025. Subsequent to the quarter ended on 31<sup>st</sup> March 2025, the Company has allotted 8,66,20,000 share warrants convertible into 8,66,20,000 equity shares on 2<sup>nd</sup> April 2025. Further, out of 8,66,20,000 warrants, 77,30,000 warrants were converted into 77,30,000 equity shares.

  
**Ramadevi Satish Venigalla**  
**Practicing Company Secretary**

C.P. No.: 17889  
FCS No.: 7345  
UDIN: F007345G000116674  
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Place: Mumbai  
Dated:15<sup>th</sup> April 2025