



# LUHARUKA MEDIA & INFRA LIMITED

A-301, Hetal Arch, Opp. Natraj Market, S.V. Road, Malad (West), Mumbai – 400064.

Tel No.: 022- 6894-8500/08/09 Fax: 022-2889 2527

E-mail : [info@luharukamediainfra.com](mailto:info@luharukamediainfra.com) ; URL: [www.luharukamediainfra.com](http://www.luharukamediainfra.com)

CIN: L65100MH1987PLC044094

## **CORRIGENDUM TO THE EXTRA ORDINARY GENERAL MEETING HELD ON WEDNESDAY, DECEMBER 11, 2024.**

An Extraordinary General Meeting (“EGM”) of the Members of Luharuka Media & Infra Limited (“Company”) was scheduled on Wednesday, December 11, 2024, at 11:30 A.M. through Video Conference (“VC”) / Other Audio-Visual Means (“OAVM”) (“hereinafter referred to as “electronic mode”) for seeking approval of members of the Company on the resolution mentioned in the notice of EGM by way of special resolution.

The Notice of the EGM dated November 12, 2024 (“EGM Notice”) was dispatched to all the shareholders of the Company on November 19, 2024 in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India. The resolution as per the said EGM Notice was transacted and approved by the shareholders with requisite majority. The proceedings of the EGM and voting results along with the Scrutinizer’s Report were submitted to the Stock exchanges where the securities of the Company are listed on December 11, 2024 and are also available on the website of the Company.

Now, the Company through this corrigendum wishes to bring to the attention of the Shareholders, following clarification/additional information as per the queries raised by BSE Limited (“BSE”).

1. Under Special Business - Item No. 1, in the resolution ‘Names of the Investors/Proposed Allottees’ shall be read as;

Sr. No.	Names of the Investors/ proposed Allottees	Category (Promoter and Non-Promoter)	No. of Shares Warrants (up to)	Outcome of the subscription/ Investment amount (INR) (Approx.)
1	Luharuka Exports Private Limited	Promoter	4,73,00,000	20,38,63,000
2	Haresh Navneet Mehta	Non- Promoter	16,00,000	68,96,000
3	Jatin Mehta	Non- Promoter	16,00,000	68,96,000
4	Shivani Mehta	Non- Promoter	16,00,000	68,96,000
5	Shreya Mehta	Non-Promoter	16,00,000	68,96,000
6	Khushbu Doshi	Non-Promoter	16,00,000	68,96,000
7	Rupesh Vaghasia	Non-Promoter	25,00,000	1,07,75,000



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8	Shubham Vaghasia	Non-Promoter	5,00,000	21,55,000
9	Neelam Nyati	Non-Promoter	5,00,000	21,55,000
10	Arkfin Investment and Advisors Private Limited	Non-Promoter	1,05,00,000	4,52,55,000
11	Anil K Sachidand	Non-Promoter	21,00,000	90,51,000
12	Sandeep Phadke	Non-Promoter	11,60,000	49,99,600
13	Bobby Singh Chandel	Non-Promoter	9,30,000	40,08,300
14	Vishal Desai	Non-Promoter	15,00,000	64,65,000
15	Ansh Bardia	Non-Promoter	5,80,000	24,99,800
16	Shourya Bardia	Non-Promoter	11,60,000	49,99,600
17	Amit Prakash	Non-Promoter	5,10,000	21,98,100
18	Kavitta Shah	Non-Promoter	11,60,000	49,99,600
19	Raina Vinay Jain	Non-Promoter	23,00,000	99,13,000
20	Vimala K Shah	Non-Promoter	23,00,000	99,13,000
21	Share India Algoplus Private Limited	Non-Promoter	23,00,000	99,13,000
22	Bhavin Mukund Mehta	Non-Promoter	11,60,000	49,99,600
23	Parin Shah	Non-Promoter	11,60,000	49,99,600
24	Dr Sivaramakrishnan	Non-Promoter	11,60,000	49,99,600
25	Ayan Shakir Sheikh	Non-Promoter	8,10,000	34,91,100
26	Nilesh Pande	Non-Promoter	8,10,000	34,91,100
27	Vijay Rupchand Kothari / Pushpalata Vijay Kothari	Non-Promoter	5,80,000	24,99,800
28	Anishkumar Jiwrajka	Non-Promoter	5,80,000	24,99,800
29	Saurabh Seksaria HUF	Non-Promoter	5,80,000	24,99,800
30	Bharat Kothari	Non-Promoter	5,80,000	24,99,800
31	Nandini Kunwar Sisodiya	Non-Promoter	5,80,000	24,99,800
32	Radheshyam Rathi	Non-Promoter	11,60,000	49,99,600
<b>Total</b>			<b>9,44,60,000</b>	<b>40,71,22,600</b>



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2. Two of the proposed allottees viz. Comfort Fincap Limited (Promoter) and Comfort Intech Limited (Promoter) whose names were mentioned in the Sr. No. 2 and Sr. No. 3 in table of list of allottees and in the EGM Notice dated November 12, 2024 have failed to meet the eligibility criteria of preferential issue/offer of Regulation 167 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, (SEBI (ICDR) Regulations, 2018”).

Due to such disqualification, the name Comfort Fincap Limited (Promoter) and Comfort Intech Limited (Promoter) have been removed from the list of proposed allottees.

It is now being proposed to allot such Equity Shares to one of the existing proposed allottee i.e. Luharuka Exports Private Limited which was previously proposed to be allotted Comfort Fincap Limited and Comfort Intech Limited.

Further the list of allottees has been rearranged from Sr. No. 1 to 32.

3. In the explanatory statement of Item No. 01, following Sub-points shall be read as mentioned below;
6. Intent of the Promoters, Directors, Key Management Personnel or Senior Management of the Company to subscribe to the Preferential Offer:

The following Promoters and Directors intent to participate and subscribe to the preferential offer:

Name of the Proposed Allottee	Category (Promoter/ Non - Promoter)	No. of securities to be allotted
Luharuka Exports Private Limited	Promoter	4,73,00,000

Except for the above, none of the directors or promoters, members of the promoter group, directors or key managerial personnel of the Company intend to subscribe to the preferential issue.



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**10. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottee:**

Sr. No	Name of the Allottee of share warrants	Name of beneficial owners of proposed allottee of share warrants	PAN of the beneficial owners of proposed allottee of share warrants
1.	Luharuka Exports Private Limited	Anil Agarwal and Ankur Agarwal	ACTPA6034D and AKOPA7201P
2.	Arkfin Investment and Advisors Private Limited	Anil Sachidanand	ACNPK4539P
3.	Share India Algoplus Private Limited	Rajesh Harsukhlal Modi	AFWPM7742N
4.	Saurabh Seksaria HUF	Saurabh Seksaria	AMXPS5803Q

**15. The current and proposed status of the allottee of share warrant post the preferential issue namely, promoter or non-promoter investors:**

Sr. No.	Name of the Proposed Allottee of share warrants	Current Status of the Proposed Allottee of share warrants	Proposed Status of the Proposed Allottee of share warrants post the preferential issue
1.	Luharuka Exports Private Limited	Promoter	Promoter
2.	Haresh Navneet Mehta	Non- Promoter	Non- Promoter
3.	Jatin Mehta	Non- Promoter	Non- Promoter
4.	Shivani Mehta	Non- Promoter	Non- Promoter
5.	Shreya Mehta	Non-Promoter	Non-Promoter
6.	Khushbu Doshi	Non-Promoter	Non-Promoter
7.	Rupesh Vaghasia	Non-Promoter	Non-Promoter
8.	Shubham Vaghasia	Non-Promoter	Non-Promoter
9.	Neelam Nyati	Non-Promoter	Non-Promoter
10.	Arkfin Investment and Advisors Private Limited	Non-Promoter	Non-Promoter
11.	Anil K Sachidanand	Non-Promoter	Non-Promoter
12.	Sandeep Phadke	Non-Promoter	Non-Promoter
13.	Bobby Singh Chandel	Non-Promoter	Non-Promoter
14.	Vishal Desai	Non-Promoter	Non-Promoter



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15.	Ansh Bardia	Non-Promoter	Non-Promoter
16.	Shourya Bardia	Non-Promoter	Non-Promoter
17.	Amit Prakash	Non-Promoter	Non-Promoter
18.	Kavitta Shah	Non-Promoter	Non-Promoter
19.	Raina Vinay Jain	Non-Promoter	Non-Promoter
20.	Vimala K Shah	Non-Promoter	Non-Promoter
21.	Share India Algoplus Private Limited	Non-Promoter	Non-Promoter
22.	Bhavin Mukund Mehta	Non-Promoter	Non-Promoter
23.	Parin Shah	Non-Promoter	Non-Promoter
24.	Dr Sivaramakrishnan	Non-Promoter	Non-Promoter
25.	Ayan Shakir Sheikh	Non-Promoter	Non-Promoter
26.	Nilesh Pande	Non-Promoter	Non-Promoter
27.	Vijay Rupchand Kothari / Pushpalata Vijay Kothari	Non-Promoter	Non-Promoter
28.	Anishkumar Jiwarajka	Non-Promoter	Non-Promoter
29.	Saurabh Seksaria HUF	Non-Promoter	Non-Promoter
30.	Bharat Kothari	Non-Promoter	Non-Promoter
31.	Nandini Kunwar Sisodiya	Non-Promoter	Non-Promoter
32.	Radheshyam Rathi	Non-Promoter	Non-Promoter

4. Annexure I shall be read as under:

## ANNEXURE - I

(P: Promoter and NP: Non-Promoter)

Sr. No	Name of the Proposed Allottee of Share Warrants	Class (Promoter / Non-Promoter)	Pre-Issue Shareholding		Issue of Warrants (Present Issue) (No.)	Post Issue Shareholding after Conversion of Warrants	
			No. of Shares	% of Share holding		No. of Shares	% of Share holding*
1.	Luharuka Exports Private Limited	P	2,15,00,000	11.47	4,73,00,000	6,88,00,000	24.41
2.	Haresh Navneet Mehta	NP	-	-	16,00,000	16,00,000	0.57
3.	Jatin Mehta	NP	-	-	16,00,000	16,00,000	0.57



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4.	Shivani Mehta	NP	-	-	16,00,000	16,00,000	0.57
5.	Shreya Mehta	NP	-	-	16,00,000	16,00,000	0.57
6.	Khushbu Doshi	NP	-	-	16,00,000	16,00,000	0.57
7.	Rupesh Vaghasia	NP	-	-	25,00,000	25,00,000	0.89
8.	Shubham Vaghasia	NP	1,00,000	0.05	5,00,000	6,00,000	0.21
9.	Neelam Nyati	NP	-	-	5,00,000	5,00,000	0.18
10.	Arkfin Investment and Advisors Private Limited	NP	-	-	1,05,00,000	1,05,00,000	3.72
11.	Anil K Sachidanand	NP	8,44,000	0.45	21,00,000	29,44,000	1.04
12.	Sandeep Phadke	NP	4,61,836	0.25	11,60,000	16,21,836	0.58
13.	Bobby Singh Chandel	NP	6,13,283	0.33	9,30,000	15,43,283	0.55
14.	Vishal Desai	NP	4,02,732	0.21	15,00,000	19,02,732	0.67
15.	Ansh Bardia	NP	6,00,100	0.32	5,80,000	11,80,100	0.42
16.	Shourya Bardia	NP	4,03,674	0.22	11,60,000	15,63,674	0.55
17.	Amit Prakash	NP	17,01,000	0.91	5,10,000	22,11,000	0.78
18.	Kavitta Shah	NP	-	-	11,60,000	11,60,000	0.41
19.	Raina Vinay Jain	NP	-	-	23,00,000	23,00,000	0.82
20.	Vimala K Shah	NP	-	-	23,00,000	23,00,000	0.82
21.	Share India Algoplus Private Limited	NP	-	-	23,00,000	23,00,000	0.82
22.	Bhavin Mukund Mehta	NP	32,500	0.02	11,60,000	11,92,500	0.42
23.	Parin Shah	NP	-	-	11,60,000	11,60,000	0.41



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24.	Dr Sivaramakrishnan	NP	-	-	11,60,000	11,60,000	0.41
25.	Ayan Shakir Sheikh	NP	500	0.11	8,10,000	10,10,500	0.36
26.	Nilesh Pande	NP	1,275	0.00	8,10,000	8,19,000	0.29
27.	Vijay Rupchand Kothari / Pushpalata Vijay Kothari	NP	-	-	5,80,000	5,80,000	0.21
28.	Anishkumar Jiwarajka	NP	-	-	5,80,000	5,80,000	0.21
29.	Saurabh Seksaria HUF	NP	-	-	5,80,000	5,80,000	0.21
30.	Bharat Kothari	NP	-	-	5,80,000	5,80,000	0.21
31.	Nandini Kunwar Sisodiya	NP	58,720	0.03	5,80,000	6,38,720	0.23
32.	Radheshyam Rathi	NP	-	-	11,60,000	11,60,000	0.41

*\*The Post Issue Shareholding figures are derived under the assumption that all proposed warrants will be subscribed in accordance with the shareholders' resolution No. 1 and that all warrants will subsequently be exercised or converted into equity shares. However, if any equity shares or warrants remain unsubscribed or unexercised, the figures will be adjusted accordingly.*

Kindly note that members as on the record date December 04, 2024 to whom this corrigendum is being issued and who have not cast their vote earlier at the EGM held on December 11, 2024 can cast their vote (EVEN 132190). The remote E-voting period will commence for e-voting at 9.00 a.m. on Friday, February 28, 2025 and end at 5.00 p.m. on Thursday, March 06, 2025 (both days inclusive).

Further, members who have already cast their votes and would like to express their change of interest or change their vote or further for any queries/questions with respect to this Corrigendum are requested to send their queries, questions along with their name, demat account number/folio number, email id, mobile number to the Scrutinizer at [ramavenigalla@gmail.com](mailto:ramavenigalla@gmail.com) during the said voting period.

*This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum. This Corrigendum will be made available on website of the stock exchange i.e. BSE and on the website of the Company. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.*



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*The copy of the corrigendum is being uploaded on the website of the Company at [www.luharukamediainfra.com](http://www.luharukamediainfra.com) and on the website of Stock Exchange [www.bseindia.com](http://www.bseindia.com).*

**By order of Board of Directors of  
Luharuka Media & Infra Limited**

**Sd/-**

**Ankur Agrawal  
Managing Director  
DIN: 06408167**

**Place: Mumbai**

**Date: February 27, 2025**