



# LUHARUKA MEDIA & INFRA LIMITED

A-301, Hetal Arch, Opp. Natraj Market, S.V. Road, Malad (West), Mumbai – 400064.

Tel No.: 022- 6894-8500/08/09 Fax: 022-2889 2527

E-mail : [info@luharukamediainfra.com](mailto:info@luharukamediainfra.com) ; URL: [www.luharukamediainfra.com](http://www.luharukamediainfra.com)

CIN: L65100MH1987PLC044094

**Ref No: LMIL/SEC/2024-25/54**

**Date: November 12, 2024**

To,  
The General Manager,  
Listing Department,  
**BSE Limited,**  
P.J. Towers, Dalal Street,  
Mumbai – 400 001  
**Scrip Code: 512048**

Dear Sir/ Madam,

**Subject: Outcome of Board Meeting held on Tuesday, November 12, 2024**

Pursuant to Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”), we hereby inform you that the Board of Directors of M/s. Luharuka Media & Infra Limited (“the Company”) at their Meeting held today, i.e., **Tuesday, November 12, 2024**, *inter-alia* considered and approved the following matters:

1. Unaudited Financial Results along with the Statement of Assets & Liabilities, Cash Flow Statement for the quarter and half year ended September 30, 2024 and Limited Review Report thereon issued by the M/s. RSRV & Associates, Statutory Auditor of the Company which are enclosed herewith as **Annexure I**.
2. Raising of funds through issue and allotment of up to **9,44,60,000 (Nine Crores Forty-Four Lakhs and Sixty Thousand)** Share Warrants, each Warrant convertible into 1 (one) Equity Share of Face Value of Re. 1/- (Rupee One Only) to certain Promoters and Non-Promoter Investors (as per **Annexure II**) on preferential basis in terms of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“the SEBI ICDR Regulations”) at an **Issue Price of Rs. 4.31/- (Rupees Four and Thirty-One Paise Only) including Premium of Rs. 3.31/- (Rupees Three and Thirty-One Paise Only)** per warrant, being the price not less than the minimum price determined with reference to the Relevant Date in accordance with Regulation 164 of the SEBI ICDR Regulations aggregating up to maximum amount of **Rs. 40,71,22,600/- (Rupees Forty Crores Seventy-One Lakhs Twenty-Two Thousand and Six Hundred Only)**, subject to the approval of regulatory/statutory authorities and the Members of the Company at ensuing General Meeting.

The information pursuant to Regulation 30 of SEBI Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure III** to this letter.



# LUHARUKA MEDIA & INFRA LIMITED

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3. Draft Notice convening Extra-Ordinary General Meeting (“EGM”) of the Company to be held on Wednesday, December 11, 2024, through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”), to seek necessary approval of the Members of the Company for the aforesaid Preferential Issues. The notice of the said EGM will be sent separately to the Stock Exchange and to the Members of the Company and will also be available on the Company’s website at [www.luharukamediainfra.com](http://www.luharukamediainfra.com) and on the website of the stock exchange i.e. BSE Limited at [www.bseindia.com](http://www.bseindia.com) in due course.
4. Fixed Wednesday, December 04, 2024 as the “Cut-Off-Date” for the purpose of determining the eligibility of the Members entitled to vote by remote e-voting. Those Members holding shares, as on the close of business hours on Wednesday, December 04, 2024 will be entitled to avail the facility of remote e-voting as well as voting at the EGM.
5. Appointment of Mr. Deepak Ojha as a Head of Credit & Operations (Senior Management) of the Company w.e.f. November 12, 2024, based on recommendation of the Nomination and Remuneration Committee.

The information pursuant to Regulation 30 of SEBI Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure IV** to this letter.

Please note that in terms of the Company's Code of Conduct for Prohibition of Insider Trading and pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended, the trading window for trading in securities of the Company will open on Friday, November 15, 2024.

Kindly note that the meeting of the Board of Directors commenced at 05:00 P.M. and concluded at 07:45 P.M.

We request you to kindly take the same on your record.

Thanking you,

**Yours faithfully,**  
**For Luharuka Media & Infra Ltd**

**Ankur Agrawal**  
**Managing Director**  
**DIN: 06408167**  
**Encl: as above**



# RSRV & ASSOCIATES

## CHARTERED ACCOUNTANTS

301/302/303, Apollo Arcade, R K Singh Marg, Near Sona Udyog, Off. Old Nagardas Road, Andheri (E), Mumbai - 400069. Tel No.: 02268027900 Email ID:-sharmaca34@yahoo.com

To,  
The Board of Director  
LUHARUKA MEDIA & INFRA LIMITED  
Mumbai

### LIMITED REVIEW REPORT

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **LUHARUKA MEDIA & INFRA LIMITED** ("the Company"), for the quarter and Half Year ended September 30, 2024. This statement which has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder, as applicable and other accounting principles generally accepted in India is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Standalone Financial Results prepared in accordance with the applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R S R V & Associates  
CHARTERED ACCOUNTANTS  
FRN: 115691W

*Ajay Sundaria*  
Ajay Sundaria (Partner)  
Membership Number 181133  
UDIN: 24181133BKHIRO3698

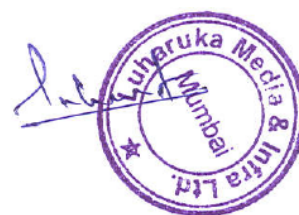


Place: Mumbai  
Dated: November 12, 2024



LUHARUKA MEDIA & INFRA LTD.

| STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2024 |   |                            |               |              |                              |              |
|---|---|----------------------------|---------------|--------------|------------------------------|--------------|
| (Rs. in Lakhs, except EPS)  |   |                            |               |              |                              |              |
| Sr No.  | Particulars   | Quarter Ended (Un-Audited) |               |              | Half Year Ended (Un-Audited) |              |
|   |   | 30.09.2024                 | 30.06.2024    | 30.09.2023   | 30.09.2024                   | 30.09.2023   |
| 1   | <b>Revenue From Operations</b>  |                            |               |              |                              |              |
|   | <b>Income from Operations</b>   |                            |               |              |                              |              |
|   | Interest Income   | 46.96                      | 133.28        | 38.54        | 180.24                       | 72.21        |
|   | Dividend Income   | 0.00                       | 0.00          | 0.00         | 0.00                         | 0.00         |
|   | Fees and commission Income  | 2.94                       | 0.00          | 0.00         | 2.94                         | 2.50         |
|   | Income from Financial Advisory & Consultancy  | 0.00                       | 0.00          | 6.00         | 0.00                         | 6.00         |
|   | <b>Revenue from Operations</b>  | <b>49.90</b>               | <b>133.28</b> | <b>44.54</b> | <b>183.17</b>                | <b>80.71</b> |
| 2   | Other Income  | 9.26                       | 0.00          | 0.26         | 9.26                         | 0.48         |
| 3   | <b>Total Revenue from Operations (1+2)</b>  | <b>59.16</b>               | <b>133.28</b> | <b>44.79</b> | <b>192.43</b>                | <b>81.19</b> |
| 4   | <b>Expenses</b>   |                            |               |              |                              |              |
|   | Finance Costs   | 1.35                       | 0.92          | 0.66         | 2.27                         | 0.97         |
|   | Employee Benefit Expenses   | 21.58                      | 6.57          | 6.91         | 28.15                        | 12.73        |
|   | Depreciation and Amortization Expense   | 0.20                       | 0.00          | 0.00         | 0.20                         | 0.00         |
|   | Other Expenses  | 79.02                      | 43.74         | 8.59         | 122.75                       | 17.50        |
|   | <b>Total Expenses</b>   | <b>102.15</b>              | <b>51.23</b>  | <b>16.15</b> | <b>153.38</b>                | <b>31.20</b> |
| 5   | <b>Profit / (Loss) before Exceptional Items and tax (3-4)</b>                       | <b>-42.99</b>              | <b>82.05</b>  | <b>28.64</b> | <b>39.06</b>                 | <b>49.99</b> |
| 6   | Exceptional Items   | 0.00                       | 0.00          | 0.00         | 0.00                         | 0.00         |
| 7   | <b>Profit/(Loss) before Tax (5-6)</b>   | <b>-42.99</b>              | <b>82.05</b>  | <b>28.64</b> | <b>39.06</b>                 | <b>49.99</b> |
| 8   | Tax Expenses  |                            |               |              |                              |              |
|   | (a) Current Tax   | -13.02                     | 20.66         | 7.14         | 7.64                         | 12.48        |
|   | (b) Deferred Tax  | 0.00                       | 0.00          | 0.00         | 0.00                         | 0.00         |
|   | (c) Tax of Earlier year   | 0.00                       | 0.00          | 0.00         | 0.00                         | 0.00         |
| 9   | <b>Profit/(Loss) after Tax (7-8)</b>  | <b>-29.97</b>              | <b>61.39</b>  | <b>21.50</b> | <b>31.42</b>                 | <b>37.51</b> |
| 10  | <b>Other Comprehensive Income</b>   |                            |               |              |                              |              |
|   | Items that will not be reclassified to profit or loss                               |                            |               |              |                              |              |
|   | (i) Remeasurements of the defined benefit plans                                     | 0.00                       | 0.00          | 0.00         | 0.00                         | 0.00         |
|   | (ii) Fair value changes of Equity Instruments/MF through other comprehensive income | 0.00                       | 0.00          | 0.00         | 0.00                         | 0.00         |
| 11  | <b>Total Comprehensive Income for the period (9+10)</b>                             | <b>-29.97</b>              | <b>61.39</b>  | <b>21.50</b> | <b>31.42</b>                 | <b>37.51</b> |
| 12  | Paid-up Equity Share Capital (Face Value Re.1/- Each)                               | 1874.40                    | 937.20        | 937.20       | 1874.40                      | 937.20       |
| 13  | Reserves excluding revaluation reserves   | -                          | -             | -            | -                            | -            |
| 14  | Earnings per Share (Basic and diluted)*   | 0.00*                      | 0.07*         | 0.02*        | 0.02*                        | 0.04*        |
|   | * Not Annualised  |                            |               |              |                              |              |



## STATEMENT OF UNAUDITED ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2024

(Rs. in Lakhs)

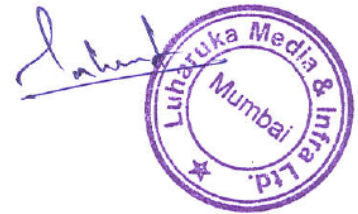
|            | Particulars   | Half year ended<br>30.09.2024 | Half year ended<br>30.09.2023 |
|------------|---|-------------------------------|-------------------------------|
| <b>I</b>   | <b>ASSETS</b>   |                               |                               |
| <b>(1)</b> | <b>Financial Assets</b>   |                               |                               |
| (a)        | Investments   | 1,839.14                      | -                             |
| (b)        | Cash and cash equivalents   | 359.79                        | 176.95                        |
|            | Receivables   |                               |                               |
|            | i) Trade Receivables  | -                             | 1.77                          |
| (c)        | ii) Other Receivables   | -                             | -                             |
| (d)        | Loans   | 1,595.31                      | 854.77                        |
| (e)        | Other Financial assets (to be specified)  | 38.69                         | 8.98                          |
| <b>(2)</b> | <b>Non-Financial Assets</b>   |                               |                               |
| (a)        | Deferred tax assets (net)   | -                             | -                             |
| (b)        | Property, plant and equipment   | 10.70                         | -                             |
| (c)        | Other non-financial assets  | 537.12                        | 537.12                        |
|            | <b>TOTAL ASSETS</b>   | <b>4,380.75</b>               | <b>1,579.59</b>               |
| <b>II</b>  | <b>LIABILITIES AND EQUITY</b>   |                               |                               |
|            | <b>Liabilities</b>  |                               |                               |
| <b>(1)</b> | <b>Financial Liabilities</b>  |                               |                               |
| (a)        | Payables  |                               |                               |
|            | (i) Trade payables  |                               |                               |
|            | -total outstanding dues of micro enterprises and small enterprises; and                 | -                             | -                             |
|            | -total outstanding dues of creditors other than micro enterprises and small enterprises | -                             | -                             |
|            | (ii) Other payables   |                               |                               |
|            | -total outstanding dues of micro enterprises and small enterprises; and                 | -                             | -                             |
|            | -total outstanding dues of creditors other than micro enterprises and small enterprises | -                             | -                             |
| (b)        | Borrowings  | -                             | 38.29                         |
| (c)        | Other financial liabilities   | 22.91                         | 12.56                         |
| <b>(2)</b> | <b>Non-Financial Liabilities</b>  |                               |                               |
| (a)        | Current tax liabilities (Net)   | 6.26                          | 8.05                          |
| (b)        | Provisions  | 2.28                          | -                             |
| <b>(3)</b> | <b>EQUITY</b>   |                               |                               |
| (a)        | Equity Share capital  | 1,874.40                      | 937.20                        |
| (b)        | Other Equity  | 2,474.90                      | 583.49                        |
|            | <b>TOTAL EQUITY AND LIABILITIES</b>   | <b>4,380.75</b>               | <b>1,579.59</b>               |



## STATEMENT OF UNAUDITED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEPTEMBER 30, 2024

(Rs. in Lakhs)

| Particulars  | Half year ended<br>30.09.2024 |                   | Half year ended<br>30.09.2023 |                |
|--|-------------------------------|-------------------|-------------------------------|----------------|
| <b>CASH FLOW FROM OPERATING ACTIVITIES</b>                             |                               |                   |                               |                |
| Net Profit before Tax for the year                                     |                               | 39.06             |                               | 49.99          |
| <b>Adjustments for :</b>   |                               |                   |                               |                |
| Interest Paid  | 2.27                          |                   | 0.97                          |                |
| Interest received  | (180.24)                      |                   | (72.21)                       |                |
| Depreciation   | 0.20                          |                   | -                             |                |
| Provision for Loans  | 2.46                          | (175.30)          | 0.15                          | (71.08)        |
| <b>Operating Profit before Working Capital change</b>                  |                               | <b>(136.24)</b>   |                               | <b>(21.10)</b> |
| <b>Adjustments for :</b>   |                               |                   |                               |                |
| <u>Adjustments for (increase) / decrease in operating assets:</u>      |                               |                   |                               |                |
| Trade receivables  | 1.77                          |                   | -                             |                |
| Short-term loans and advances  | (611.71)                      |                   | (37.98)                       |                |
| Other financial asset  | (35.71)                       |                   | (2.67)                        |                |
| Other non-current assets   | -                             | <b>(645.65)</b>   | -                             | <b>(40.65)</b> |
| <u>Adjustments for increase / (decrease) in operating liabilities:</u> |                               |                   |                               |                |
| Trade payables   | -                             |                   | -                             |                |
| Other current liabilities  | 11.99                         |                   | 3.26                          |                |
| Short-term provisions  | 0.30                          |                   | -                             |                |
| Long-term provisions   | -                             | <b>12.29</b>      | -                             | <b>3.26</b>    |
| <b>Cash Generated From Operations</b>                                  |                               | <b>(769.60)</b>   |                               | <b>(58.49)</b> |
| Income Tax paid  |                               | 9.17              |                               | 12.61          |
| <b>NET CASH FROM OPERATING ACTIVITIES Total (A)</b>                    |                               | <b>(778.77)</b>   |                               | <b>(71.10)</b> |
| <b>CASH FLOW FROM INVESTING ACTIVITIES</b>                             |                               |                   |                               |                |
| Investments (Purchased)/Sold   | (2,499.88)                    |                   | -                             |                |
| Fixed Assets (Purchased)/Sold  | (10.90)                       |                   | -                             |                |
| <b>NET CASH USED IN INVESTING ACTIVITIES Total (B)</b>                 |                               | <b>(2,510.77)</b> |                               | <b>-</b>       |
| <b>CASH FLOW FROM FINANCING ACTIVITIES</b>                             |                               |                   |                               |                |
| Issue of Equity Capital  | 2,811.60                      |                   | -                             |                |
| Dividend Paid  | (37.49)                       |                   | -                             |                |
| Loan taken / (Repaid) in Secured Loan                                  | (88.07)                       |                   | 38.29                         |                |
| Interest received  | 180.24                        |                   | 72.21                         |                |
| Interest paid  | (2.27)                        |                   | (0.97)                        |                |
| <b>NET CASH FROM FINANCING ACTIVITIES Total (C)</b>                    |                               | <b>2,864.00</b>   |                               | <b>109.53</b>  |
| <b>Net Increase/(Decrease) in Cash and Cash Equivalents</b>            |                               |                   |                               |                |
| <b>Total (A+B+C)</b>   |                               | <b>(425.54)</b>   |                               | <b>38.43</b>   |
| Cash and Cash Equivalents -- Opening Balance                           |                               | 124.60            |                               | 138.52         |
| Cash and Cash Equivalents -- Closing Balance                           |                               | 359.79            |                               | 176.95         |



Notes:

- 1 The above un-audited financial results are reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 12, 2024.
- 2 During the quarter ended September 30, 2024, the Company issued and allotted 9,37,20,000 equity shares of Re. 1/- each (including a premium of Rs. 2/- per equity share), aggregating to Rs. 2,811.60 lakhs, to the eligible equity shareholders on a rights basis, after obtaining the necessary approvals. Expenses incurred on the same of Rs. 27.05 Lakhs is included in 'Other Expenses'.
- 3 A suit was filed by Luharuka Media & Infra Limited ("the Company") before the Hon'ble Principal Special Court in the Cadre of District Judge for the Trial and Disposal of Commercial Disputes at Hyderabad ("Commercial Court") against ICICI Bank Limited. As directed by the Special Court, Hyderabad, an amount of Rs. 89.65 Lakhs was received from ICICI Bank and has been booked under interest income for the quarter ended June 30, 2024.
- 4 The Company has launched a new range of financial products under the brand name 'DhanSafal' and has commenced retail loan activities. In October 2024, the Company inaugurated a new branch office and began its commercial operations in Indore, Madhya Pradesh. The Company is in process of scaling up business operations under 'DhanSafal'.
- 5 The Company is operating in a single segment.
- 6 The figures have been re-grouped / re-arranged / re-classified / re-worked wherever necessary to make them comparable.

For Luharuka Media & Infra Limited



Ankur Agrawal  
Chairperson & Managing Director  
DIN : 06408167



Place : Mumbai

Date : November 12, 2024



# LUHARUKA MEDIA & INFRA LIMITED

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## Annexure II

| Sr. No. | Name of the Investors/<br>proposed Allottees      | Category<br>(Promoter and<br>Non-Promoter) | No. of Shares<br>Warrants<br>(up to) | Outcome of<br>the<br>subscription /<br>Investment<br>amount (INR)<br>(Approx.)<br>assuming full<br>subscription | Issue price /<br>allotted price,<br>including<br>premium<br>(in case of<br>convertibles)<br>(INR) |
|---------|---|--|--------------------------------------|---|---|
| 1       | Luharuka Exports Private Limited                  | Promoter                                   | 50,00,000                            | 2,15,50,000   | 4.31  |
| 2       | Comfort Fincap Limited                            | Promoter                                   | 63,00,000                            | 2,71,53,000   | 4.31  |
| 3       | Comfort Intech Limited                            | Promoter                                   | 3,60,00,000                          | 15,51,60,000  | 4.31  |
| 4       | Haresh Navneet Mehta                              | Non- Promoter                              | 16,00,000                            | 68,96,000   | 4.31  |
| 5       | Jatin Mehta                                       | Non- Promoter                              | 16,00,000                            | 68,96,000   | 4.31  |
| 6       | Shivani Mehta                                     | Non- Promoter                              | 16,00,000                            | 68,96,000   | 4.31  |
| 7       | Shreya Mehta                                      | Non-Promoter                               | 16,00,000                            | 68,96,000   | 4.31  |
| 8       | Khushboo Doshi                                    | Non-Promoter                               | 16,00,000                            | 68,96,000   | 4.31  |
| 9       | Rupesh Vagasia                                    | Non-Promoter                               | 25,00,000                            | 1,07,75,000   | 4.31  |
| 10      | Shubham Vagasia                                   | Non-Promoter                               | 5,00,000                             | 21,55,000   | 4.31  |
| 11      | Neelam Nyati                                      | Non-Promoter                               | 5,00,000                             | 21,55,000   | 4.31  |
| 12      | Arkfin Investment and<br>Advisory Private Limited | Non-Promoter                               | 1,05,00,000                          | 4,52,55,000   | 4.31  |
| 13      | Anil K Sachidand                                  | Non-Promoter                               | 21,00,000                            | 90,51,000   | 4.31  |
| 14      | Sandeep Phadke                                    | Non-Promoter                               | 11,60,000                            | 49,99,600   | 4.31  |
| 15      | Bobby Singh Chandel                               | Non-Promoter                               | 9,30,000                             | 40,08,300   | 4.31  |
| 16      | Vishal Desai                                      | Non-Promoter                               | 15,00,000                            | 64,65,000   | 4.31  |
| 17      | Ansh Bardia                                       | Non-Promoter                               | 5,80,000                             | 24,99,800   | 4.31  |
| 18      | Shourya Bardia                                    | Non-Promoter                               | 11,60,000                            | 49,99,600   | 4.31  |
| 19      | Amit Prakash                                      | Non-Promoter                               | 5,10,000                             | 21,98,100   | 4.31  |
| 20      | Kavitta Shah                                      | Non-Promoter                               | 11,60,000                            | 49,99,600   | 4.31  |





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|    |  |              |                    |                     |      |
|----|--|--------------|--------------------|---------------------|------|
| 21 | Raina Vinay Jain                                     | Non-Promoter | 23,00,000          | 99,13,000           | 4.31 |
| 22 | Vimala K Shah  | Non-Promoter | 23,00,000          | 99,13,000           | 4.31 |
| 23 | Kamlesh Shah   | Non-Promoter | 23,00,000          | 99,13,000           | 4.31 |
| 24 | Bhavin Mukund Mehta                                  | Non-Promoter | 11,60,000          | 49,99,600           | 4.31 |
| 25 | Parin Shah   | Non-Promoter | 11,60,000          | 49,99,600           | 4.31 |
| 26 | Dr Sivaramakrishnan                                  | Non-Promoter | 11,60,000          | 49,99,600           | 4.31 |
| 27 | Ayan Shakir Shaikh                                   | Non-Promoter | 8,10,000           | 34,91,100           | 4.31 |
| 28 | Nilesh Pande   | Non-Promoter | 8,10,000           | 34,91,100           | 4.31 |
| 29 | Vijay Rupchand Kothari /<br>Pushpalata Vijay Kothari | Non-Promoter | 5,80,000           | 24,99,800           | 4.31 |
| 30 | Anishkumar Jiwarika                                  | Non-Promoter | 5,80,000           | 24,99,800           | 4.31 |
| 31 | Saurabh Seksaria HUF                                 | Non-Promoter | 5,80,000           | 24,99,800           | 4.31 |
| 32 | Bharat Kothari                                       | Non-Promoter | 5,80,000           | 24,99,800           | 4.31 |
| 33 | Nandini Kunwar Sisodia                               | Non-Promoter | 5,80,000           | 24,99,800           | 4.31 |
| 34 | Radheshyam Rathi                                     | Non-Promoter | 11,60,000          | 49,99,600           | 4.31 |
|    | <b>Total</b>   |              | <b>9,44,60,000</b> | <b>40,71,22,600</b> |      |



# LUHARUKA MEDIA & INFRA LIMITED

A-301, Hetal Arch, Opp. Natraj Market, S.V. Road, Malad (West), Mumbai – 400064.

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E-mail : [info@luharukamediainfra.com](mailto:info@luharukamediainfra.com) ; URL: [www.luharukamediainfra.com](http://www.luharukamediainfra.com)

CIN: L65100MH1987PLC044094

## Annexure III

### **Information pursuant to Regulation 30 of SEBI Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023**

| Sr. No. | Particulars   | Details  |
|---------|---|--|
| 1.      | Types of securities proposed to be Issued   | Issue of up to 9,44,60,000 (Nine Crores Forty-Four Lakhs and Sixty Thousand) Share Warrants, each Warrant convertible into 1 (one) Equity Share of Face Value of Re. 1/- (Rupee One Only) each on Preferential basis to Promoter and Non-Promoter Investors.   |
| 2.      | Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)  | Preferential Issue of warrants in accordance with the SEBI ICDR Regulations, 2018 read with the Companies Act, 2013 and rules made thereunder.   |
| 3.      | Total number of Securities proposed to be issued or the total amount for which the securities will be issued  | Issue of up to 9,44,60,000 (Nine Crores Forty-Four Lakhs and Sixty Thousand) Share Warrants at an issue price of Rs. 4.31/- (Rupees Four and Thirty-One Paise Only) per Warrant, each convertible into 1 (one) Equity Share of Face Value of Re. 1/- (Rupee One Only) each fully paid up at a premium of Rs. 3.31/- (Rupees Three and Thirty-One Paise Only) per warrant ("Issue Price") in cash, for an aggregate consideration of up to Rs. 40,71,22,600/- (Rupees Forty Crores Seventy-One Lakhs Twenty-Two Thousand and Six Hundred Only). |
| 4.      | Issue Price   | Rs. 4.31/- (Rupees Four and Thirty-One Paise Only) including premium of Rs. 3.31/- (Rupees Three and Thirty-One Paise Only) each per Warrant.  |
| 5.      | Additional details<br>i. Names of the investors<br><br>ii. No. of Investors<br><br>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument | <br>As per Annexure II<br><br>As per Annexure II<br><br>Each Warrant would be convertible into, or exchangeable, at an option of Proposed Allottee(s) of warrants (as under Annexure II), within a maximum period of 18 months from the date of allotment of Warrants, into equivalent number of fully paid-up equity share of face value of Re. 1/- each of the Company.  |



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|  |  |  |
|--|--|--|
|  | <p>post allotment of securities -<br/>outcome of the subscription, issue<br/>price / allotted price (in case of<br/>convertibles), number of investors</p> | <p>An amount equivalent to at least 25% of the warrant issue price shall be payable upfront along with the application and the balance 75% shall be payable by the Proposed Allottee(s) of warrants on the exercise of option of conversion of the warrant(s). The number of equity shares to be allotted on exercise of the warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.</p> <p>As per Annexure II</p> |
|--|--|--|



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## Annexure IV

### Appointment of Mr. Deepak Ojha as a Head of Credit & Operations (senior management) of the Company

|   |   |
|---|---|
| <b>Name of Appointee</b>  | Mr. Deepak Ojha   |
| <b>Reason for change viz. appointment, resignation, removal, death or otherwise</b> | Appointment   |
| <b>Date of appointment/cessation and terms of appointment</b>                       | Appointed as a Head of Credit & Operations (senior management) of the Company with effect from November 12, 2024.   |
| <b>Designation</b>  | Head of Credit & Operations   |
| <b>Brief Profile (in case of appointment)</b>                                       | <p>Mr. Deepak Ojha has completed his Master of Business Administration – Financial Management from Sardar Patel University, Gujarat &amp; Bachelor of Engineering – Mechanical Engineering from Manipal Institute of Technology, Mangalore University (Karnataka).</p> <p>He has vast experience of more than two decades in field of Credit and Products Management and has previously worked for other leading Banking &amp; financing organizations such as IDFC First Bank Ltd, Capital First Ltd, Kotak Mahindra Bank Ltd, Standard Chartered Bank, etc.</p> |
| <b>Relationships between Directors inter-se</b>                                     | Not Applicable  |