

Ref No: DFL/SEC/2025-26/13

Date: June 26, 2025

To,
The Manager,
Department of Corporate Services,
BSE Limited,
Phirozee Jeejeeboy Towers,
Dalal Street, Fort,
Mumbai - 400 001.
Scrip Code: 512048

Dear Sir/Madam,

Subject: Outcome of the meeting of Board of Directors held on June 26, 2025.

Pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby inform you that the Board of Directors of the Company at its Meeting held today i.e. Thursday, June 26, 2025 have inter alia, considered and approved:

1. The conversion of 1,94,70,000 warrants into 1,94,70,000 Equity shares of face value of Re. 01/- each (Rupees One Only) by the way of preferential allotment to the persons/entities (as detailed in **Annexure - 'I'**) pursuant to exercise of their right of conversion of warrants into equity shares and accordingly the Board of Directors have allotted 1,94,70,000 equity shares of face value of Re.01/- each fully paid up on account of conversion.

We would like to inform that the Company has received an amount aggregating to Rs.6,29,36,775/- (Rupees Six Crore Twenty-Nine Lakh Thirty-Six Thousand Seven Hundred Seventy-Five Only) at the rate of Rs. 3.2325/- (Three Rupees, Twenty-Three Paise and Twenty-Five Thousandths of a Paise Only) per warrant, being remaining 75% of the issue price per warrant.

The Equity shares allotted upon conversion of warrants shall rank pari-passu with the existing equity shares of the Company in all respects.

Consequent to the aforesaid conversion, the paid-up equity capital of the Company has increased from Rs.19,51,70,000 consisting of 19,51,70,000 equity shares of Re. 01/- each to Rs. 21,46,40,000 consisting of 21,46,40,000 equity shares of Re. 01/- each.

DHANSAFAL FINSERVE LIMITED

Formerly known as Luharuka Media & Infra Limited

Registered Address

A-301, Hetal Arch, S.V. Road,
Malad (W), Mumbai, Maharashtra - 400064

 : +91 22 6894 8508/09

Corporate Address

G- 1402, Lotus Corporate Park, Jay Coach Area,
Goregaon East, Mumbai - 400063

 : +91 8879 911 311

The disclosures as required under Regulation 30 of the SEBI Listing Regulations is enclosed as **Annexure – ‘II’**.

Kindly note that the meeting of the Board of Directors commenced at 05:00 P.M. and concluded at 05:20 P.M.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

For DhanSafal Finserve Limited

Nishi M. Shah
Company Secretary & compliance Officer
Membership No.: 73502

Encl: as above

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ANNEXURE –I

The conversion of 1,94,70,000 warrants into 1,94,70,000 equity shares of face value of Re. 01/- each (Rupees One Only) by way of preferential allotment.

Sr. No	Investor Name	Pre-shareholding	Warrants Allotted	Warrants already converted	Warrants applied for Conversion as on June 26, 2025	Balance Amount Paid on warrants applied for Conversion on June 26, 2025	Post Shareholding [No. of Share]	Post Shareholdin [% to Post Total No. of Share]
1	Luharuka Exports Private Limited	2,15,00,000	4,40,00,000	40,00,000	77,30,000	₹ 2,49,87,225	3,32,30,000	15.48
2	Rupesh Vaghasia	-	25,00,000	-	25,00,000	₹ 80,81,250	25,00,000	1.16
3	Ansh Bardia	6,00,100	5,80,000	-	5,80,000	₹ 18,74,850	11,80,100	0.55
4	Raina Vinay Jain	-	23,00,000	-	23,00,000	₹ 74,34,750	23,00,000	1.07
5	Vimala K Shah	-	23,00,000	-	23,00,000	₹ 74,34,750	23,00,000	1.07
6	Bhavin Mukund Mehta	32,500	11,60,000	-	11,60,000	₹ 37,49,700	11,92,500	0.56
7	Parin Shah	-	11,60,000	-	11,60,000	₹ 37,49,700	11,60,000	0.54
8	Anishkumar Jiwrajka	-	5,80,000	-	5,80,000	₹ 18,74,850	5,80,000	0.27
9	Radheshyam Rathi	-	11,60,000	-	11,60,000	₹ 37,49,700	11,60,000	0.54
Total					1,94,70,000	₹ 6,29,36,775	4,56,02,600	

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ANNEXURE II

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular no. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 on conversion of warrants into equity shares.

Sr. No.	Particulars	Details
1.	Types of securities proposed to be Issued	Equity shares allotted pursuant to conversion of fully paid warrants.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment (on conversion of warrants into equity shares) in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Allotment of <u>1,94,70,000 equity shares</u> at an issue price of Rs. 4.31/- per warrant, on receipt of the balance amount at the rate of Rs. 3.2325/- per warrant (75% of total balance consideration)
4.	Additional details i. Names of the investors ii. No. of Investors In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	As per Annexure I 09 Exercise by conversion of 1,94,70,000 warrants into 1,94,70,000 fully paid up equity shares.

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