



LUHARUKA MEDIA & INFRA LIMITED

A-301, Hetal Arch, Opp. Natraj Market, S.V. Road, Malad (West), Mumbai – 400064.

Tel No.: 022- 6894-8500/08/09 Fax: 022-2889 2527

E-mail : info@luharukamediainfra.com ; URL: www.luharukamediainfra.com

CIN: L65100MH1987PLC044094

Ref No: LMIL/SEC/2024-25/68

Date: January 09, 2025

To,
BSE Limited,
P.J. Tower,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: 512048

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended December 31, 2024.

With reference to the Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, Mrs. Ramadevi Satish Venigalla, Practicing Company Secretary, has undertaken the Reconciliation of Share Capital Audit in respect of Equity Shares of the Company for the quarter ended December 31, 2024 and has submitted a certificate to us.

We are enclosing a copy of the said Certificate dated January 08, 2025.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,
For Luharuka Media & Infra Limited

Ankur Agrawal
Managing Director
DIN: 06408167

Encl: as above



**RAMADEVI SATISH
VENIGALLA**
Practicing Company Secretary

501/502, Darshana Apartment
2ndNadiadwala Colony, S V Road,
Malad (W), Mumbai – 400064
Contact : +91 9833947810
Email : rama_2005acs2001@yahoo.co.in
ramavenigalla@gmail.com

To,
The Board of Directors
Luharuka Media & Infra Limited
A-301, Hetal Arch,
Opposite Natraj Market, S. V. Road,
Malad (West), Mumbai - 400064

Dear Sir/Madam,

**Subject: Regulation 76 of the SEBI (Depositories and Participants) Regulations,
2018 Reconciliation of Share Capital Audit Report**

I, have examined the Register of Members, beneficiary details furnished by the Depositories and other relevant books, records, documents and register maintained by M/s. Luharuka Media & Infra Limited (CIN: L65100MH1987PLC044094) having its Registered Office at A-301, Hetal Arch, Opposite Natraj Market, S. V. Road, Malad (West), Mumbai - 400064 (hereinafter referred to as 'The Company') and its Registrar and Share Transfer Agents M/s. Adroit Corporate Services Pvt. Ltd. having office at 17-20, Jafferbhoy Industrial Estate, 1st floor, Makhwana Road, Marol, Andheri (East), Mumbai -400059, Maharashtra for the purpose of issuing this certificate in accordance with Regulation 76 (1) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification and examination as considered necessary, I hereby certify the information stated in the enclosed Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2024 to be true and correct.

Ramadevi Satish Venigalla
Practicing Company Secretary

C.P. No.: 17889
FCS No.: 7345
UDIN: F007345F003614333
Peer Review Cer.No.2058/2022



Place: Mumbai
Dated: 8th January 2025





**RAMADEVI SATISH
VENIGALLA**
Practicing Company Secretary

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**ANNEXURE TO RECONCILIATION OF SHARE CAPITAL AUDIT REPORT OF LUHARUKA
MEDIA & INFRA LIMITED FOR THE QUARTER ENDED DECEMBER 31, 2024**

1	For Quarter ended	December 31, 2024	
2	ISIN	INE195E01020	
3	Face Value	Re.1/- per share	
4	Name of the Company	Luharuka Media & Infra Limited	
5	Registered Office Address	A-301, Hetal Arch, Opposite Natraj Market, S. V. Road, Malad (West), Mumbai - 400064	
6	Correspondence Address	Same as above	
7	Telephone & Tele Fax Nos.	Telephone No. 022-6894 8508/09; Fax No.: 022-2889 2527	
8	Email Address	info@luharukamediainfra.com	
9	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited	
		Number of Shares	% of total issued Capital
10	Issued capital	18,74,40,000	100.00
11	Listed Capital	18,74,40,000	100.00
12	Held in dematerialized form in CDSL	13,00,53,659	69.38
13	Held in dematerialized form in NSDL	5,73,86,321	30.62
14	Physical	20	0.00
15	Total No. of shares (12+13+14)	18,74,40,000	100.00

16. Reason for difference if any, between (10&11), (10&15) and (11&15) - **NIL**

17. Certifying the details of changes in share capital during the quarter under consideration as per Table given below:

Particulars*	No. of Shares	Applied/ Not Applied For Listing	Listed on stock exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for SE (Specify names)
NIL						

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18. Register of Members is updated (Yes/No) : **Yes**
If no, updated up to which dates





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19. Reference of previous quarter with regard to excess dematerialized shares, if any : **Not applicable**
20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? if not : **Not applicable**
reason why?
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

Total no. of demat request	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22	Name, Telephone & Fax Nos. of the Compliance Officer of the Company	Nishi M Shah Telephone No. 022-6894 8508/09; Fax No.: 022-2889 2527
23	Name, Address Telephone & Fax No., Regn. No. of the Auditor.	Ramadevi Satish Venigalla [Practicing Company Secretary] F.No. 501/502, Darshana Apartment, 2 nd Nadiadwala Colony, S. V. Road, Malad (W), Mumbai -400064 M; +91 9833947810 CP No.: 17889 FCS No.: 7345
24	Appointment of common agency for share registry work. (if yes, name & address)	Adroit Corporate Services Pvt.Ltd. 17-20, Jafferbhoy Industrial Estate, 1st floor, Makhwana Road, Marol, Andheri (East), Mumbai -400059, Maharashtra Tel.: 022-42270400; Fax No.: 022-28503748 Email :info@adroitcorporate.com

25. Any other details that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.):





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Note: During the quarter the Company has obtained the approval from the shareholders of the company for the issue and allotment of 9,44,60,000 Share Warrants, convertible into Equity Shares on Preferential basis to the persons belonging to Promoter and Non - Promoter Category by passing the Special Resolution through Extra Ordinary General Meeting held on 11th December 2024 and now the Company is in the process of getting in principle approval from Stock Exchange for the same.


Ramadevi Satish Venigalla
Practicing Company Secretary



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Place: Mumbai
Dated: 8th January 2025