

Ref No: DFL/SEC/2026-27/02

Date: April 08, 2026

To,
BSE Limited,
P.J. Tower,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: 512048

Dear Sir/Ma'am,

Subject: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended March 31, 2026.

With reference to the Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, Mrs. Ramadevi Satish Venigalla, Practicing Company Secretary, has undertaken the Reconciliation of Share Capital Audit in respect of Equity Shares of the Company for the quarter ended March 31, 2026 and has submitted a certificate to us.

We are enclosing a copy of the said certificate dated **April 08, 2026**.

You are requested to take the above information on record.

Thanking you.

Yours faithfully,
For DhanSafal Finserve Limited,

Ankur Agrawal
Managing Director
DIN: 06408167

Encl: A/a

DHANSAFAL FINSERVE LIMITED

Formerly known as Luharuka Media & Infra Limited

Registered Address

G- 1402, Lotus Corporate Park, Jay Coach Area, Goregaon East, Mumbai - 400063

 +91 8879 911 311 | +91 22 6894 8508/09

To,
The Board of Directors
DhanSafal Finserve Limited
G - 1402 Lotus Corporate Park,
Jay Coach Area,
Goregaon East, Mumbai - 400063.

Dear Sir/Madam,

Subject: Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 Reconciliation of Share Capital Audit Report.

I, have examined the Register of Members, beneficiary details furnished by the Depositories and other relevant books, records, documents and register maintained by M/s. DhanSafal Finserve Limited (CIN: L65100MH1981PLC044094) having its Registered Office at G - 1402, Lotus Corporate Park, Jay Coach Area, Goregaon East, Mumbai - 400063 (hereinafter referred to as 'The Company') and its Registrar and Share Transfer Agents M/s. Adroit Corporate Services Pvt. Ltd. having office at 19-20, Jafferbhoy Industrial Estate, 1st floor, Makhwana Road, Marol, Andheri (East), Mumbai - 400059, Maharashtra for the purpose of issuing this certificate in accordance with Regulation 76 (1) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification and examination as considered necessary, I hereby certify the information stated in the enclosed Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2026 to be true and correct.


Ramadevi Satish Venigalla
Practicing Company Secretary

C.P. No.: 17889
FCS No.: 7345
UDIN:F007345H000043249
Peer Review Cer.No.2058/2022



Place: Mumbai
Dated: 8th April 2026

**ANNEXURE TO RECONCILIATION OF SHARE CAPITAL AUDIT REPORT OF
DHANSAFAL FINSERVE LIMITED FOR THE QUARTER ENDED MARCH 31, 2026.**

1	For Quarter ended	March 31, 2026	
2	ISIN	INE195E01020	
3	Face Value	Re.1/- per share	
4	Name of the Company	DhanSafal Finserve Limited	
5	Registered Office Address	G - 1402 Lotus Corporate Park, Jay Coach Area, Goregaon East, Mumbai - 400063.	
6	Correspondence Address	Same as above	
7	Telephone & Tele Fax Nos.	Telephone No. 022-6894 8508/09;	
8	Email Address	info@dhansafal.com	
9	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited	
		Number of Shares	% of total issued Capital
10	Issued capital	22,71,40,000	100.00
11	Listed Capital	21,46,40,000	94.50
12	Held in dematerialized form in CDSL	14,87,89,381	65.50
12A *	Allotted but pending for listing and trading approval as on 31 st March 2026	1,25,00,000	5.50
13	Held in dematerialized form in NSDL	6,58,50,599	29.00
14	Physical	20	0.00
15	Total No. of shares (12+12A+13+14)	22,71,40,000	100.00

16. Reason for difference if any, between (10&11), (10&15) and (11&15) - 12A* - During the Quarter ended 31st March 2026, the Company has allotted 1,25,00,000 Equity Shares on 30th March 2026 pursuant to conversion of 1,25,00,000 Share Warrants. The Company has applied for the listing of the above securities on 2nd April, 2026. However, the Company has not yet received the Listing and Trading Approval for the said 1,25,00,000 Equity Shares as on 31st March 2026



17. Certifying the details of changes in share capital during the quarter under consideration as per Table given below:

Particulars*	No. of Shares	Applied/ Not Applied For Listing	Listed on stock exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for SE (Specify names)
1,25,00,000 Share Warrants were converted into 1,25,00,000 Equity Shares	1,25,00,000	Not Applied #	BSE Limited	No	No	IP Received

Applied on 2nd April 2026 for the listing, after the quarter ended on 31st March 2026.

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18. Register of Members is updated (Yes/No) : Yes
If no, updated up to which dates
19. Reference of previous quarter with regard to excess dematerialized shares, if any : Not applicable
20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? if not : Not applicable
reason why?
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:


Total no. of demat request	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22	Name, Telephone & Fax Nos. of the Compliance Officer of the Company	Nishi M. Shah Telephone No. 022-6894 8508/09;
23	Name, Address Telephone & Fax No., Regn. No. of the Auditor.	Ramadevi Satish Venigalla [Practicing Company Secretary] F.No. 501/502, Darshana Apartment, 2 nd Nadiadwala Colony, S. V. Road, Malad (W), Mumbai -400064 M; +91 9833947810 CP No.: 17889 FCS No.: 7345



24	Appointment of common agency for share registry work. (if yes, name & address)	Adroit Corporate Services Pvt.Ltd. 19-20, Jafferbhoy Industrial Estate, 1st floor, Makhwana Road, Marol, Andheri (East), Mumbai -400059, Maharashtra Tel.: 022-42270400; Fax No.: 022-28503748 Email: info@adroitcorporate.com
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25. Any other details that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.): No.


Ramadevi Satish Venigalla
Practicing Company Secretary



C.P. No.: 17889
FCS No.: 7345
UDIN:F007345H000043249
Peer Review Cer.No.2058/2022

Place: Mumbai
Dated:8th April 2026

